

RENTAL PROPERTY WORKSHEET

PLEASE FILL OUT A SEPARATE WORKSHEET FOR EACH RENTAL PROPERTY

PROPERTY ADDRESS: STREET ADDRESS, CITY STATE AND ZIP

TYPE OF PROPERTY: RESIDENTIAL [] MULTI UNIT [] COMMERCIAL [] LAND [] VACATION/SHORT TERM []

DATE PLACED IN SERVICE (NEW CUSTOMER/NEW RENTAL ONLY):

PURCHASE PRICE \$ IMPROVEMENTS (BEFORE RENTING) \$ *

IS THIS YOUR MAIN HOME [] SECOND HOME [] DO YOU LIVE IN THIS HOME AND RENT A PORTION OF THE HOME? YES [] NO []

IF YES, PLEASE FILL OUT SQUARE FOOTAGE BELOW -

IF AIRBnB or other short term rental: DO NOT INCLUDE SHARED SPACES IN SQ FOOTAGE OF RENTAL

SQUARE FOOTAGE OF RENTAL: TOTAL SQUARE FOOTAGE OF HOME:

Table with 2 columns: INCOME, \$

Table with 2 columns: EXPENSES, \$

FOR AUTO EXPENSES, PLEASE FILL OUT THE AUTO WORKSHEET
 FOR IMPROVEMENTS, APPLIANCE/FURNITURE PURCHASES AND TRAVEL, SEE OTHER SIDE

DID YOU MAKE ANY **IMPROVEMENTS*** SUCH AS A NEW ROOF, NEW FLOORING OR A FENCE?
 IF YES, PLEASE PROVIDE THE FOLLOWING INFORMATION:

DESCRIPTION	DATE COMPLETED	COST

DID YOU PURCHASE ANY NEW **APPLIANCES** OR **FURNITURE**? IF YES, PLEASE PROVIDE THE FOLLOWING INFORMATION:

DESCRIPTION	DATE PURCHASED	COST

TRAVEL EXPENSES:

AIRFARE	\$
HOTEL	\$
CAR RENTAL	\$
FUEL FOR CAR RENTAL	\$
BUS/TRAIN/TAXI	\$
PARKING AND TOLLS	\$
OTHER	\$